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November 13, 2025

File: MV2025C0007
MV2025L2-0003

Mark Cliffe-Phillips
Mackenzie Valley Review Board
200 Scotia Centre
Box 938, 5102-50th Avenue
Yellowknife NT X1A 2N7

Sent by email

Dear Mark Cliffe-Phillips,

Re: Yellowknife Gold Project – Water Licence and Land Use Permit – Notice of Preliminary Screening Determination – Renewal Applications for Land Use Permit and Water Licence – Mineral Exploration, Ormsby, and Nicholas Lake, NT

The Mackenzie Valley Land and Water Board (Board) met on November 6, 2025, and considered the Application Packages from 507140 N.W.T. LTD. (GoldMining Inc.) for Land Use Permit (Permit) MV2025C0007 and Water Licence (Licence) MV2025L2-0003 for the Yellowknife Gold Project (Project) in accordance with the *Mackenzie Valley Resource Management Act* (MVRMA).

The Board completed a preliminary screening of the Project on October 18, 2018,¹ and 507140 N.W.T. LTD. (GoldMining Inc.) has not proposed changes to the Project. Accordingly, the Board has determined that the Project is exempt from preliminary screening under Part 1, Schedule 1, section 2 of the Exemption List Regulations to the MVRMA. Consequently, no further preliminary screening was conducted.

¹ See MVLWB Online Registry www.mvlwb.com for [GoldMining Inc. – Preliminary Screening Report – Oct18 18](#).

Please contact Chris Hotson via [email](#) or at (867) 766-7468 with any questions or concerns regarding this letter.

Yours sincerely,

A handwritten signature in blue ink that reads "Tania MacIntosh". The signature is written in a cursive style with a long horizontal stroke at the beginning.

Tania MacIntosh
Chair, Mackenzie Valley Land and Water Board

BCC'd to: Akaitcho Distribution List
Tim Smith – GoldMining Inc.
Meaghan Newell – KBL