

July 26, 2011

Mr. Paul Cobban
Permitting Manager
De Beers Canada
5102-50th Ave.
Yellowknife NT X1A 3S8

Dear Mr. Cobban,

Re: Conformity of the Gahcho Kue Environmental Impact Statement

The Gahcho Kue Environmental Impact Review Panel has examined De Beers' conformity responses of May 3rd, 2011 and July 15th, 2011. It has determined that with these submissions, the Environmental Impact Statement is in conformity with the Panel's Terms of Reference. The Environmental Impact Review may now proceed as described in the Workplan.

Sincerely,



Alan Ehrlich, Panel Manager

Gahcho Kue Environmental Impact Review Panel